

MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 13.6% on the week, led by the Energy sector which decreased 30%.
- The Teranet–National Bank Composite National House Price Index™ advanced 0.4% in February, a rather strong advance for that month. On a monthly basis, there was a gain in 7 of the 11 markets covered: Montreal (+1.1%), Vancouver (+0.8%), Halifax (+0.8%), Toronto (+0.4%), Victoria (+0.2%), Ottawa Gatineau (+0.1%) and Winnipeg (+0.1%). The index retreated in Edmonton (-1.3%), Calgary (-0.9%), Quebec City (-0.4%) and Hamilton (-0.3%).

United States

- The S&P/500 Composite decreased 15% on the week.
- The coronavirus pandemic has not surprisingly prompted a rush towards safe havens, including the world's reserve currency. The broad U.S. dollar indeed reached an 18-year high this month.

Resource: National Bank

MARKET INDICATORS & TRENDS

March 20, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	11,851.81	-27.12%	-30.54%	19.87%	-11.64%
S&P 500	2,304.92	-21.98%	-28.66%	29.25%	-6.24%
MSCI EAFE	1,393.92	-22.98%	-31.57%	18.78%	-16.13%
MSCI World	1,650.94	-22.89%	-30.00%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7243	-3.00%	-5.95%	4.31%	-8.04%
Euro	\$1.1107	0.73%	-0.94%	-2.48%	-4.49%
Gold	\$1,484.60	-5.24%	-2.53%	18.42%	-2.04%
Oil – WTI	\$22.43	-49.89%	-63.27%	35.92%	-24.62%
Gas	\$1.60	-4.75%	-26.72%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,139.40	-2.16%	1.40%	7.66%	1.41%
DEX Short Term	742.80	-0.27%	1.43%	3.20%	1.91%
DEX Mid Term	1,237.50	-1.16%	2.54%	6.37%	1.90%
DEX Long Term	1,939.30	-5.01%	0.68%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.75%	▼
Bank of Canada	1.00%	▼
Prime Rate	2.95%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (April 15, 2020)
Next Federal Bank meeting (April 28, 2020)

S&P/TSX SECTOR PERFORMANCE (As at March 20, 2020)

Sector	MTD	YTD
Financials	-28.53%	-31.50%
Energy	-60.75%	-69.05%
Materials	-19.62%	-27.54%
Industrial	-22.28%	-23.87%
Consumer Discretionary	-36.32%	-42.52%
Telecom Services	-14.05%	-18.30%
Information Technology	-20.93%	-18.32%
Consumer Staples	-7.84%	-9.78%
Utilities	-22.26%	-18.99%
Health Care	-31.59%	-43.75%

SAVING ACCOUNTS (Interest Rates as of March 23, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.15% (A)
Equitable Bank	EQB1001	1.40% (F)
ADS ISA Account (Hollis)	DYN5000	0.55% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.45% (A)
Manulife Bank ISA	MIP610	0.70% (F)
Renaissance HISA	ATL5000	0.60% (A)
Renaissance HISA	ATL5001	0.85% (F)

This material is general in nature and factual only and does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources, however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com